Free Webinar

Financial Planning for Retirement

When: 9.30am Monday 15 November 2021

Where: Zoom

The aim of this seminar is to help clergy (and their partners) demystify financial matters, and to help you plan for your financial future no matter how far you may be from retirement.

We will be welcoming subject experts from The Church of England Pensions Board, clergy pension and housing teams; plus independent financial advisers from Ecclesiastical Financial Advisory Services.

The speakers will address personal financial planning issues and questions that in their experience face most clergy.

Key themes for the day:

- General financial planning hints and tips for retirement
- The importance of planning ahead
- Housing options including buying property (or remortgaging) during your ministry and how the church can help with retirement housing
- What to expect from the clergy pension scheme and considering the options for saving more
- Saving and investing hints and tips including tax efficiency, investment risks and ethical investment options

During the sessions, you will have the opportunity to ask the experts your financial questions.

Follow Up - After the session, should you wish, you will be able to arrange for the speakers to contact you at a convenient time for a one-to-one discussion about your circumstances. Please indicate your interest in a one to one when responding.

Programme

9:30am	Introduction by Revd Chrys Tremththanmor
09:35	**Clergy Pension** Joel Ryan, Engagement Manager, Church Pension Board
10:30	**Break**
10:45	**Clergy Retirement Housing** Housing Officer, Church Pension Board
11:30	Break
11:45	**Financial Planning - Ecclesiastical Financial Advisory Services** Richard Wood, Independent Financial Adviser
13.00	End of Session
14:00 +	One to one follow up calls to arrange individual appointments

To book your place, please email Lesley-Anne.Marriott@peterborough-diocese.org.uk